

Guide to our Fees and Charges

Taxation / Compliance:	Rate
Personal Tax Return (Office Appointment)	From \$220
Personal Tax Return (Post/Email)	From \$150
Sole Trader excluding Financial Reports	From \$300
Company Tax Return & Financials	From \$1500
Tax Advice including Capital Gains Tax Calculations**	
**Time based at \$220 p/h	

ATO Registrations & Applications:	
Australian Business Number	From \$110
Tax File Number	From \$110
Goods & Service Tax	From \$110
PAYG	From \$110
Fuel Tax	From \$110
PAYG Withholding Variations	From \$110

Financial Planning Advice:	
1st Meeting*	@ \$220 p/h
Additional Meeting(One-Off Fee For Service)	@ \$330 p/h
Documented Financial Advice	@ \$660 p/h
Statement of Advice (SOA)**	@ \$2200 p/h
* This fee is only charged if you do not take up the advice	
** This represents 10 hours of work	

Centrelink Applications:	
Age Pension	From \$660
Pension Bonus Application	From \$660
Family Assistance Application	From \$660
DVA Application	From \$660

Self Managed Super Funds & Trusts	
Set up Fee (Includes Trust Deed, Registration of ABN & TFN and Nomination of Single Trustee)	From \$1100
Basic Compliance Advisory, Taxation, Structuring & Support and Administration (Ongoing Annual Fee)	From \$3930

Lending Services (Home Loans / Line of Credit(LOC) / Equipment / Motor Vehicle Finance)

As Mortgage Brokers we are remunerated on a commission basis by the relevant financial institution, which means there is no cost to you, our client, for our services. However, we do charge an up-front application fee which is refundable upon settlement of the loan.

Please Note: All prices quoted are GST Inclusive. These prices are current as at 1st March 2011

Accounting & Financial Services

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